



MobileStaff: An Open World Library Experience

Carla Clark | Product Manager



MobileStaff features

- Add, update patrons
- Perform checkouts, checkins, renewals
- Check item status, mark item used
- Inventory, weeding
- Holds
- Events
- Kiosk
- Offline



Patron management

- Add
- Update
- Holds by patron
- Renew by patron



Add, update a patron

Scan a driver's license to input data



9:01 PM Sun Nov 10 74%

Add User

Check Out

Check In

Renew by User

Renew by Item

In-house Use

Item Status

Holds Pull List

Holds by User

Hold Shelf

Inventory

Deselect


Add User

Modify User

Event

Setup


Offline



Take PhotoDelete Photo

▼ **General**

Options Auto Generate ID

Barcode * 

User Type * 03 HOMEBOUND ▼

Library * Ripon ▼

Language English ▼

Swipe Driver License

Scan Driver License Barcode

Title

AddCancel

Circulate

- Checkout



Check Out

Check In

Renew by User

Renew by Item

In-house Use

Item Status

Holds Pull List

Holds by User

Hold Shelf

Inventory

Deselect

Add User

Modify User


Event


Setup

Offline

...

Check Out

 **Alerts** **Blocks** **Notes** PHONE: 111-222-2223
12321 STREET: 1234 Riverside Drive
Goodbook, Rita CITY/STATE: Anytown, USA
ZIP: 33331
EMAIL: rita.goodbook@email.com

Barcode 

Barcode	Title	Due Date
33486001237926	Twisted whiskers : solving your cat's behavior problems	12/05/2019,23:59

Notes

Note: She likes cats a lot and will tell you all about hers, so don't get her started or you'll never get away from her.


Circulate


- Checkin




12:41 PM Mon Nov 11

100% 

Check Out | **Check In** 

Check In 

Item ID: 

33486001237926 Twisted whiskers : solving your cat's behavior problems

Check In Item

Barcode	Title	Route to
33486001237926	Twisted whiskers : solving your cat's behavior problems	Adult Nonfiction

Item On Hold

Requestor: Goodbook, Rita
Phone: 111-222-2223
Title: Two cats and the woman they own, or, lessons I learned from my cats
Comment:
Pickup At: Ripon
Expires: 11/19/2019

OK

Inventory

Deselect

Add User

Modify User

Event

Setup

Offline

...

Holds by patron

- Check Out
- Check In
- Renew by User
- Renew by Item
- In-house Use
- Item Status
- Holds Pull List
- Holds by User**
- Hold Shelf
- Inventory
- Deselect
- Add User
- Modify User
- Event
- Setup
- Offline
- ...

Holds by User

Alerts **Blocks** **Notes** PHONE: 111-222-2223
12321 STREET: 1234 Riverside Drive
Goodbook, Rita CITY/STATE: Anytown, USA
ZIP: 33331
EMAIL: rita.goodbook@email.com

<input type="checkbox"/>	Title	Queue	Pickup	Status	Expires
<input type="checkbox"/>	History of philosophy	1	Ripon	PLACED	11/21/2019
<input type="checkbox"/>	Philosophy bites	1	Ripon	PLACED	01/31/2020
<input type="checkbox"/>	Two cats and the woman they own, or, lessons I learned from my cats	1	Ripon	BEING_HELD	11/19/2019

Display **Modify**
Remove **Cancel**

Holds by User

Title

Status **PLACED**

Pickup library * **RIPON**

Hold expires

Suspend starting 11/25/2019


Suspend until 11/29/2019


Comment


Append **Replace** **Remove**

Modify **Cancel**

Renew by patron

1:15 PM Mon Nov 11 100% 

Check Out **Renew by User** 

Check In 

Renew by User

Renew	Seen	Title	Barcode	Due Date
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Two cats and the woman they own, or, lessons I learned from my cats	777777	12/09/2019,23:59

...

Item management

- Check item status
- Mark item used
- Inventory
- Weeding



Item management

- Check item status



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- Check Out
- Check In
- Renew by User
- Renew by Item
- In-house Use
- Item Status
- Holds Pull List
- Holds by User
- Hold Shelf
- Inventory
- Deselect
- Add User
- Modify User
- Event
- Setup
- Offline
- ...

Item Status ⏻

33486002361717 Big cats

Display Item Status

Barcode	Title	Route to
33486002361717	Big cats	Children's Nonfiction



Item management

- Check item status
- Mark item used



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74%

Check Out	In-house Use
Check In	
Renew by User	Barcode <input type="text"/>
Renew by Item	
In-house Use	33486002361717 Big cats
Item Status	Mark Item Used
Holds Pull List	Barcode 33486002361717
Holds by User	Library Ripon
Hold Shelf	Home Children's Nonfiction
Inventory	Status Children's Nonfiction
Deselect	Call # 743 F
Add User	Title Big cats
Modify User	On Reserve No
Event	
Setup	
Offline	
...	



Item management

- Check item status
- Mark item used
- Inventory



12:32 PM Mon Nov 11 100%






Check Out	Inventory
Check In	<input type="text"/>
Renew by User	Barcode <input type="text"/>
Renew by Item	222222 The Hirschfeld century : portrait of an artist and his age
In-house Use	Inventory Item
Item Status	Barcode 222222
Hold Pull List	Library Ripon
Hold by User	Home Adult Nonfiction
Hold Shelf	Status Adult Nonfiction
Inventory	Call # 741.56973 Leopold
Deselect	Title The Hirschfeld century : portrait of an artist and his age
Add User	On Reserve No
Modify User	
Event	
Setup	
Offline	
...	





Item management

- Check item status
- Mark item used
- Inventory
- Weeding



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Check Out	Deselect 	
Check In	Library	Ripon 
Renew by User	Collection	Adult Fiction--Mystery/Detective 
Renew by Item	Item Types	Book 
In-house Use	Dusty Date *	11/01/2014
Item Status	Maximum Circulations *	5
Holds Pull List	Starting Call #	
Holds by User	Classification	All Classifications 
Hold Shelf	Update List	
Inventory		
Deselect		
Add User		
Modify User		
Event		
Setup		
Offline		
...	Apply Changes	

Idle	Call #	Title	Item ID	Item Type	Created	Last Activity	Circulations		
5.8	33486002141812	Adam, Paul The Rainaldi Quartet		Book	06/05/2006	01/22/2014	3		
5.8		Albert, Susan Wittig Spanish dagger							

Holds management

- Pull items for holds
- Manage holds shelf



Hold management

- Pull items for holds

Hamilton, Steve

Die a stranger
Hamilton, Steve, 1961-
33486002587436 Book Adult Fiction--Mystery/Detective
1000290001253 FULLER, ZACHARY R

Print Hold Receipt

Trap Hold

Delete Request

Mark Missing

OK

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Holds Pull List ⏻

Library Ripon ▼

Current Location Adult Fiction--Mystery/Detective ▼

Item Types Book ▼

Item Status

Onshelf Items

Holds by User

Hold Shelf

Inventory

Deselect

Add User

Modify User

Event

Setup

Offline

...

Coleman, Reed Farrel

Where it hurts
Coleman, Reed Farrel, 1956-
33486002832154 Book Adult Fiction--Mystery/Detective
1020203345662 SAMARITONI, Caitlin J
Oshkosh

In Transit

Call # Coleman, Reed Farrel

Title Where it hurts

Author Coleman, Reed Farrel, 1956-

From Library Ripon

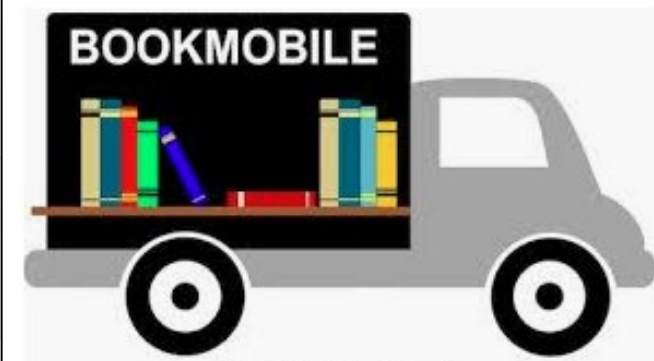
To Library Oshkosh

Reason HOLD

Sent 11/11/2019,13:58

OK

BOOKMOBILE



Hold management

- Pull items for holds
- Manage holds shelf

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Hold Shelf

Sort User ID (a to z) ▼

<input type="checkbox"/>	Active	Cancelled
<input checked="" type="checkbox"/>	Expired	Suspended

<input type="checkbox"/>	1-2-3 magic Phelan, Thomas W., 1943-		
Item ID	0060600444248	Expires	05/31/2019
Call #	649.64 Phe	Pickup by	09/27/2019
Status	Expired		
User	Smith, Dana		
User ID	DSMITH		

<input type="checkbox"/>	Turtle Hamilton, Lynn, 1964-		
Item ID	0020208901676	Expires	10/02/2019
Call #	639.392 H218t	Pickup by	09/27/2019
Status	Expired		
User	Smith, Dana		
User ID	DSMITH		


<input type="checkbox"/>	1-2-3 magic Phelan, Thomas W., 1943-		
Item ID	NORBO1	Expires	05/31/2019
Call #	649.64 Phe	Pickup by	10/14/2019

Actions

Events

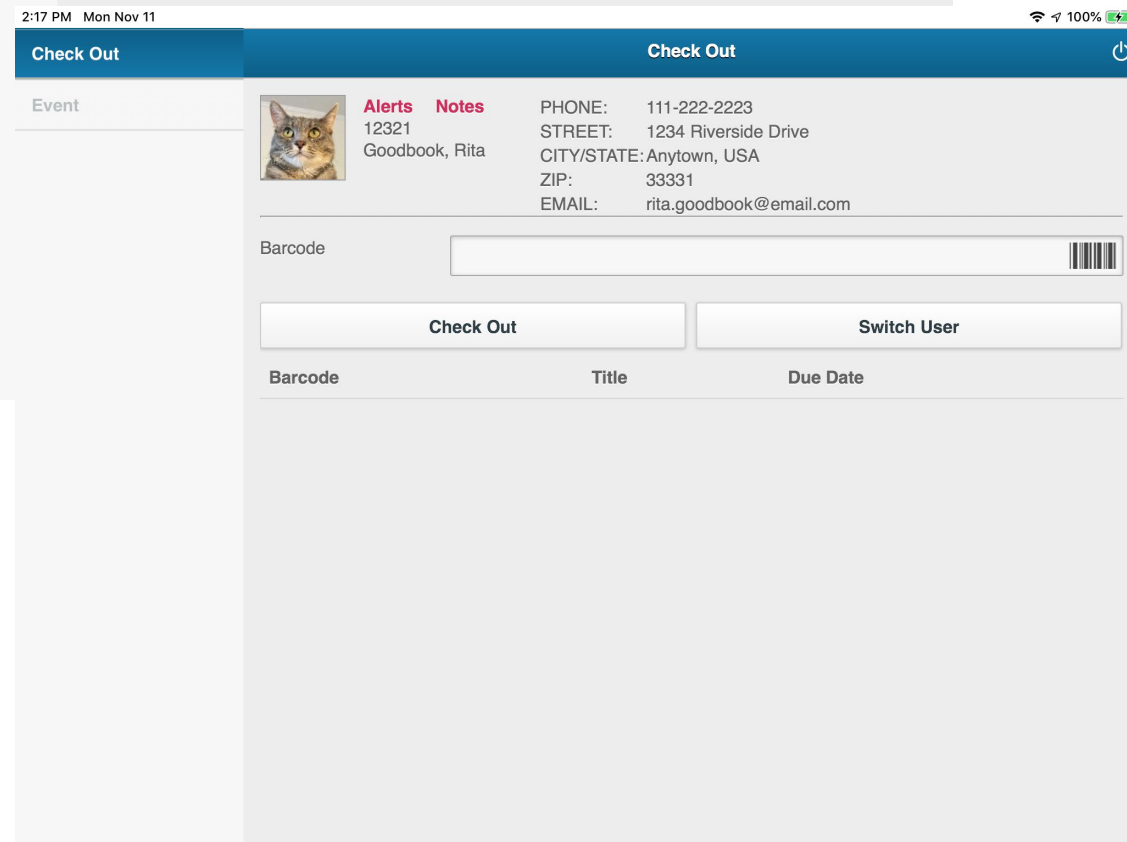
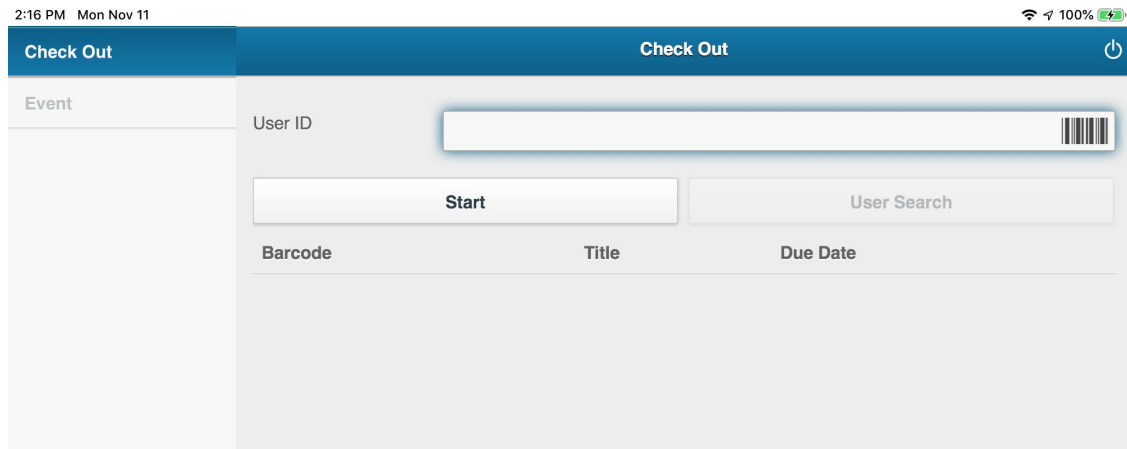
- Track patron attendance at library programs



Check Out	Event
Check In	Goodbook, Rita Connect with your library! ENRICHING ENRICHING Attendance: 12
Renew by User	
Renew by Item	
In-house Use	# of Attendees * <input type="text" value="1"/>
Item Status	User ID <input type="text" value=""/> 
Holds Pull List	Attend
Holds by User	<input type="button" value="User Search"/> <input type="button" value="Guest Attend"/>
Hold Shelf	<input type="button" value="Self-Service"/> <input type="button" value="Switch Event"/>
Inventory	
Deselect	
Add User	
Modify User	
Event	
Setup	
Offline	
...	

Kiosk mode

- Self-service



Setup

Peripherals

RFID

Offline



Check Out Setup

- ▶ General
- ▼ Devices
 - Magnetic Stripe Reader: UniMag
 - Receipt Printer: Star SM-S220
 - RFID Decode URL: [Empty]
 - Test Decode URL
 - RFID Security: AFI
- ▼ Check Out
 - Item Display Limit *: 250
 - E-mail Receipts: All
 - Print Receipts: Print
 - Options:
 - Audio Alerts
 - Extend Expired Library Privilege
 - Hide Current User
- ▼ Inventory
 - Options:
 - Audio Alerts
 - Check Shelving Order
- ▶ Add User
- ▶ Offline

Thank you!

